

January 30, 2024

BSE Limited
Listing Department
1st Floor, New Trade Ring, Rotunda Building,
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400 001

Dear Sir/Madam,

Sub: Disclosure under Regulation 51(2) of SEBI LODR, 2015 - Outcome of Board of Directors meeting held on January 30, 2024

The Board of Directors at their meeting held on January 30, 2024, inter alia, amongst other matters, considered and approved:

- (a) the unaudited financial results of the Company for the quarter and nine months ended December 31, 2023.
- (b) fund raising by issue of redeemable and non-convertible debentures, based on amended limits, aggregating up to Rs. 400,00,00,000/- (Rupees Four Hundred Crores only) in one or more series/tranches on private placement basis.

Further, please note that the Statutory Auditors of the Company, M/s. Sundaram and Srinivasan, Chartered Accountants (Firm Registration Number: 004207S), have submitted the Limited Review Report for the quarter and nine months ended December 31, 2023, with unmodified opinion.

The Board meeting concluded at 06:00 P.M.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Veritas Finance Private Limited,

V. Aruna
Company Secretary & Compliance officer
M. No.: A60078

Veritas Finance Private Limited

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CIN: U65923TN2015PTC100328